



UNION GENERAL

Phone: 925-671-2128 | Email: TL@UnionGeneral.com | Fax: 925-671-0171
UnionGeneralinsurance.com | PO Box 6555, Concord, CA 94524 | CA Lic: 0595325

Trucking Questionnaire

Agency Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Website: \_\_\_\_\_ Email: \_\_\_\_\_

Years in Business: \_\_\_\_\_ Years Writing Commercial Auto: \_\_\_\_\_

Total For-Hire Trucking Premium Volume: \$ \_\_\_\_\_

Total Business Auto Premium Volume: \$ \_\_\_\_\_

Top Trucking Markets and their Premium Volume by Type (include admitted, non-admitted, RRG)

Truck Package (Liability with Physical Damage/Cargo/GL)

1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_

Liability Only

1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_

Physical Damage Only

1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_

Monoline Cargo

1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_

Monoline Trucker GL

1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_

Business Auto

1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_

Percentage of trucking book by radius:

Local/Intermediate \_\_\_\_\_% Long Haul \_\_\_\_\_%

Percentage of trucking book by years of prior insurance:

0 years \_\_\_\_\_% 1-2 years \_\_\_\_\_% 3-4 years \_\_\_\_\_% 5+ years \_\_\_\_\_%

List most common classes of business by percentage in your agency (i.e.: general freight, towing, dumping, etc.):

List all states you are actively writing trucking in:

List other trucking GA's you are currently placing business with:

\*Attached Bios or Resumes of any Key Personnel within your agency

Return completed questionnaire to johnm@UnionGeneral.com unless otherwise instructed.

At Union General, we believe that trust is our foundation. That is why we place so much importance on relationships and our desire to be of service to all of our partners. This is precisely why we created and live by a service promise that you can expect.